



MICHAEL FROY

Mike Froy is the Chambers ranked co-chair of Dentons' Global Corporate practice and Global Manufacturing sector. Mike previously served on Dentons' US and China region boards, as the chair of Dentons' US Corporate Practice, co-chair of Dentons' US Capital Markets practice, and co-head of Dentons' Chicago office. He has served on both for profit and not for profit boards.

Mike advises businesses in meeting their strategic objectives focusing on domestic and cross-border mergers and acquisitions, complex commercial transactions, securities offerings, corporate governance and public company compliance.

While Mike represents clients across a broad array of industries, his work on behalf of manufacturers and regulated businesses (cannabis, energy, health care and insurance) has been particularly noteworthy.

Working with business people and counsel in over 50 countries, coupled with his knowledge and sensitivity to legal, business and cultural differences around the world, Mike has a differentiated ability to efficiently achieve results in cross-border and multi-jurisdictional projects. Considerable experience with a vast array of clients makes Mike equally comfortable with start-up, middle market and large businesses.

Mike's approach is distinguished by:

- Committed and active listening.
- Deeply understanding a client's business and objectives, strategies and motivations.
- Full consideration of matter context, including all relevant constituencies.
- Application of unrestricted, multi-disciplinary, legal, business and practical analysis and advice.
- Passion for creating value, solving problems and identifying business opportunities.

Mike has successfully led numerous important, complex and challenging matters. Drawing on extensive experience across industry and transaction types, Mike's calm demeanor allows him to comfortably synthesize multi-disciplinary and multi-jurisdictional matters into coherent strategies, work-streams, and solutions.

Examples of Mike's effectiveness include leading:

- Fortune 500 electronics component maker Molex through an accounting crisis (which became the subject of a Harvard Business Review case study), CEO and CFO separation, NASDAQ delisting proceedings, and financials restatement—navigated these challenges to position/lead a subsequent \$7.9B sale.
- German-based Fresenius Medical Care, one of the world's largest health care companies, in its \$4.5B acquisition of US publicly traded Renal Care Group, including related antitrust driven \$500M assets divestiture.
- Allstate Corporation, one of the largest US multi-line insurance companies, in its IPO—the largest at that time.
- Workhorse Custom Chassis in the acquisition from General Motors of the last remaining automotive assembly plant in Detroit, Michigan; negotiating supply contracts from General Motors and the supplier of every component used in building the chassis assembled at the plant, and positioning Workhorse to disassemble the plant in its entirety to be shipped to and reassembled at a new site in Ohio.
- Privately owned Sky Zone, originator of indoor trampoline parks, in addressing issues arising from a dissident major equity-holder and board member who was impeding the company from pursuing a potential sale favored by all other board members and a majority of equity-holders. Advising the company through repeated disruptive corporate and disputes tactics by the dissident, including defeating the dissident in both arbitration and litigation proceedings, Mike was able to navigate the company through a sale process while the litigation and arbitration were pending and position the company for a successful sale to a private equity backed buyer.